

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income****For the third quarter ended 31 December 2014 (Unaudited)**

	Current Quarter Ended 31 Dec 2014 RM'000	Corresponding Quarter Ended 31 Dec 2013 RM'000	Current Year-To-Date 31 Dec 2014 RM'000	Corresponding Year-To-Date 31 Dec 2013 RM'000
Revenue	286,414	267,820	840,850	826,787
Operating expenses	(215,355)	(197,738)	(632,279)	(583,504)
Other operating income/(expense)	(2,038)	4,643	1,061	(4,121)
Finance costs	(24)	(52)	(82)	(272)
Profit before tax	<u>68,997</u>	<u>74,673</u>	<u>209,550</u>	<u>238,890</u>
Taxation	(19,353)	(16,684)	(54,351)	(54,560)
Net profit for the period	<u>49,644</u>	<u>57,989</u>	<u>155,199</u>	<u>184,330</u>
Other comprehensive income, net of tax				
Items that may be reclassified subsequently to profit or loss				
Foreign exchange translation difference	(104)	(204)	(486)	(451)
Total comprehensive income for the period	<u>49,540</u>	<u>57,785</u>	<u>154,713</u>	<u>183,879</u>
Profit attributable to:				
Owners of the parent	49,517	57,876	154,764	184,061
Non-controlling interest	127	113	435	269
	<u>49,644</u>	<u>57,989</u>	<u>155,199</u>	<u>184,330</u>
Total comprehensive income attributable to:				
Owners of the parent	49,428	57,708	154,361	183,615
Non-controlling interest	112	77	352	264
	<u>49,540</u>	<u>57,785</u>	<u>154,713</u>	<u>183,879</u>
EPS - Basic (sen)	6.39	7.81	19.97	24.83
- Diluted (sen)	6.30	7.54	19.68	23.99

(The Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report.)

HARALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Financial Position as at 31 December 2014

	<i>Unaudited</i> <i>At 31 Dec 2014</i> <i>RM'000</i>	<i>Audited</i> <i>At 31 Mar 2014</i> <i>RM'000</i>
ASSETS		
Non current assets		
Property, Plant & Equipment	619,999	634,494
Capital work in progress	364,255	50,262
Intangible assets	6,304	6,652
Deferred tax assets	506	519
	<u>991,064</u>	<u>691,927</u>
Current assets		
Inventories	122,993	98,213
Trade receivables	165,955	133,811
Other receivables, deposits and prepayments	18,874	15,608
Derivatives	-	1,945
Cash & bank balances	85,686	170,550
	<u>393,508</u>	<u>420,127</u>
TOTAL ASSETS	<u>1,384,572</u>	<u>1,112,054</u>
EQUITY AND LIABILITIES		
Share capital	395,905	373,516
Reserves	801,817	568,738
Equity attributable to owners of the parent	<u>1,197,722</u>	<u>942,254</u>
Non-controlling interests	<u>1,658</u>	<u>1,306</u>
Total Equity	<u>1,199,380</u>	<u>943,560</u>
Non current liabilities		
Long term borrowings	375	1,838
Deferred tax liabilities	59,472	57,003
	<u>59,847</u>	<u>58,841</u>
Current liabilities		
Trade payables	53,899	53,188
Other payables and accruals	48,162	41,245
Short term borrowings	2,357	2,983
Derivatives	8,789	-
Tax payables	12,138	12,237
	<u>125,345</u>	<u>109,653</u>
Total Liabilities	<u>185,192</u>	<u>168,494</u>
TOTAL EQUITY AND LIABILITIES	<u>1,384,572</u>	<u>1,112,054</u>
Net assets per share attributable to the owners of the Company (sen)	151.26	126.13

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Changes in Equity
For the third quarter ended 31 December 2014 (Unaudited)

	<-----Attributable to Owners of the Company----->						<i>Non-controlling Interest</i> RM'000	<i>Total Equity</i> RM'000
	<i>Share Capital</i> RM'000	<i>Share Premium</i> RM'000	<i>Translation Reserve</i> RM'000	<i>Share-based Payment Reserve</i> RM'000	<i>Retained Profits</i> RM'000	<i>Sub Total</i> RM'000		
9 Months Ended 31 December 2014								
Balance as at 1 April 2014	373,516	53,852	(35)	5,529	509,392	942,254	1,306	943,560
Total comprehensive income for the period	-	-	(403)	-	154,764	154,361	352	154,713
Transaction with owners								
Dividends	-	-	-	-	(81,025)	(81,025)	-	(81,025)
Share-based payment granted under ESOS	-	-	-	1,495	-	1,495	-	1,495
Issuance of ordinary shares pursuant to ESOS	2,312	12,088	-	-	-	14,400	-	14,400
Issuance of ordinary shares pursuant to Warrants	20,077	146,160	-	-	-	166,237	-	166,237
Transfer from Share-based payment upon exercise of ESOS	-	3,793	-	(3,793)	-	-	-	-
Total transaction with owners	22,389	162,041	-	(2,298)	(81,025)	101,107	-	101,107
Balance as at 31 December 2014	395,905	215,893	(438)	3,231	583,131	1,197,722	1,658	1,199,380
9 Months Ended 31 December 2013								
Balance as at 1 April 2013	366,654	6,564	318	6,008	384,178	763,722	817	764,539
Total comprehensive income for the period	-	-	(446)	-	184,061	183,615	264	183,879
Transaction with owners								
Dividends	-	-	-	-	(81,459)	(81,459)	-	(81,459)
Share-based payment granted under ESOS	-	-	-	2,787	-	2,787	-	2,787
Issuance of ordinary shares pursuant to ESOS	2,295	10,819	-	-	-	13,114	-	13,114
Issuance of ordinary shares pursuant to Warrants	3,871	28,179	-	-	-	32,050	-	32,050
Transfer from Share-based payment upon exercise of ESOS	-	3,624	-	(3,624)	-	-	-	-
Total transaction with owners	6,166	42,622	-	(837)	(81,459)	(33,508)	-	(33,508)
Balance as at 31 December 2013	372,820	49,186	(128)	5,171	486,780	913,829	1,081	914,910

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Cash Flows****For the third quarter ended 31 December 2014 (Unaudited)**

	Current Year-To-Date 31 Dec 2014 RM'000	Corresponding Year-To-Date 31 Dec 2013 RM'000
Cash Flows from/(used in) Operating Activities		
Profit before tax	209,550	238,890
Adjustments for:		
Depreciation and amortisation	32,982	33,318
Other adjustments	14,513	1,638
Operating profit before changes in working capital	257,045	273,846
Changes in working capital		
Net change in inventories	(24,780)	(19,103)
Net change in receivables	(41,814)	(4,194)
Net change in payables	7,628	(13,979)
Cash generated from operations	198,079	236,570
Interest received	927	846
Income from fixed income fund	2,835	2,964
Tax refunded	68	-
Tax paid	(52,048)	(45,333)
Net cash from operating activities	149,861	195,047
Cash Flows from/(used in) Investing Activities		
Proceeds from disposal of property, plant and equipment	281	311
Capital work in progress incurred	(313,993)	(42,416)
Purchase of property, plant and equipment	(18,454)	(100,788)
Placement of escrow account	(157)	(9,679)
Net cash used in investing activities	(332,323)	(152,572)
Cash Flows from/(used in) Financing Activities		
Repayment of term loans	(2,077)	(6,691)
Repayment of finance lease	(12)	(9)
Interest paid	(82)	(272)
Proceeds from issuance of shares-ESOS	14,400	13,114
Proceeds from issuance of shares-Warrants	166,237	32,050
Dividend paid	(81,025)	(81,459)
Net cash from/(used in) financing activities	97,441	(43,267)
Net change in cash & cash equivalents	(85,021)	(792)
Cash & cash equivalents at beginning of period	160,687	181,897
Cash & cash equivalents at end of period	75,666	181,105
Cash & cash equivalents at end of period comprise:		
Deposits with licensed banks	5,600	11,000
Licensed Fund Management Companies-Fixed income fund	39,796	133,603
Cash in hand and at banks	40,290	46,181
	85,686	190,784
Less : Bank Balance Pledged-Escrow Account	(10,020)	(9,679)
	75,666	181,105

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report.)